



CAPABILITIES STATEMENT

EDWOSB ♦ HUBZone ♦ WOSB ♦ DBE ♦ SBE ♦ SMBCC



E.T. & J. Financials is a virtual tax and accounting firm that provides accounting, financial and administrative management support to government agencies, commercial contractors, and other small business owners. We help create systems to aid in client productivity and growth.

CORE COMPETENCIES

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DIFFERENTIATORS

- Administrative Support
- Accounting Support
- General Ledger Account Management
- Financial Statement Preparation
- Grants Management

- Virtual services with secured portals
- Financial reviews; quarterly and annual tax and profit strategies
- · Profit and cash management systems

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COMPANY SNAPSHOT

NAICS Codes

- 541219 Other Accounting Services
- 541213 Tax Preparation Services
- 541199 All Other Legal Services
- 541611 Administrative Management and General Management Consulting
- 561110 Office Administrative Services
- 541214 Payroll Services
- 541618 Other Management Consulting Services
- 561410 Document Preparation Services

COMPANY DATA

- Cage Code: 990R8
- UEI: S1FZBKAVQWA9
- Accepts Credit Cards & ACH

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PAST PERFORMANCE

- Equus Workforce Solutions (formerly ResCare)
 - Project Accountant (05/2019 07/2021)
 - \$2.1M Budget (WIOA Federal Grant Midlands Workforce Development Board)
 - \$2.9M Budget (WIOA Federal Grant Catawba Workforce Development Board)
- KRA Corporation
 - Project Assistant (03/2011 12/2013)
 - \$3.5 M Budget (WIOA Federal Grant Waccamaw Workforce Development Board)



